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Rapid Deployment of ITSI Services Using Service Templates

Import Services From CSV or Search OBS1312C

Jason Herring Professional Services Architect | Splunk

Jenny Hollfelder Professional Services Architect | Splunk





Jason Herring

Professional Services Architect | Splunk

Jenny Hollfelder

Professional Services Architect | Splunk



ITSI and Backpacking

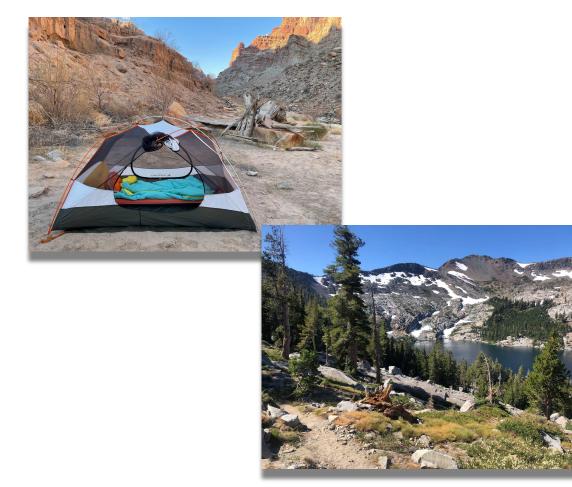
Let's go on this journey together!







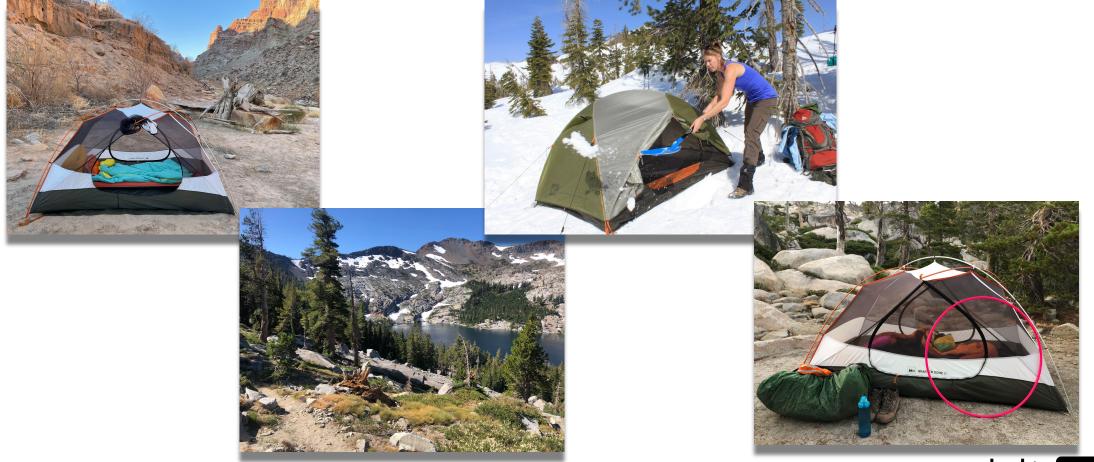






































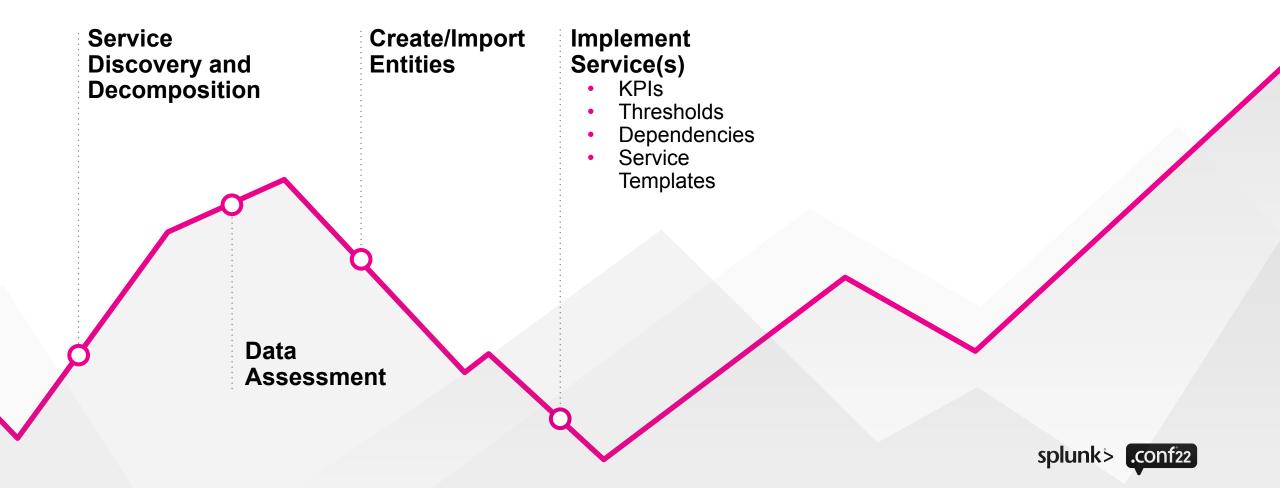


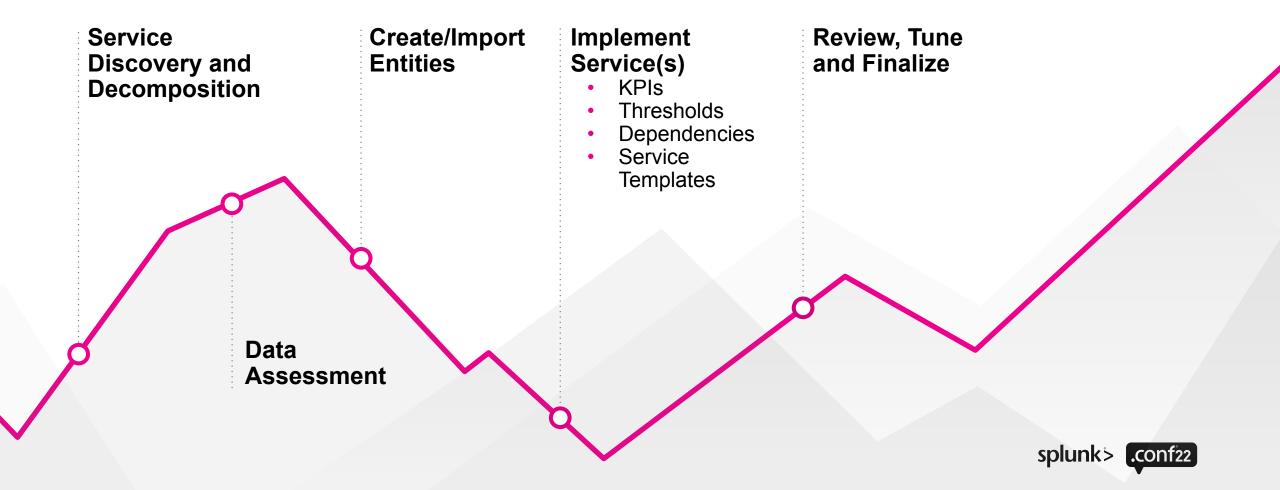


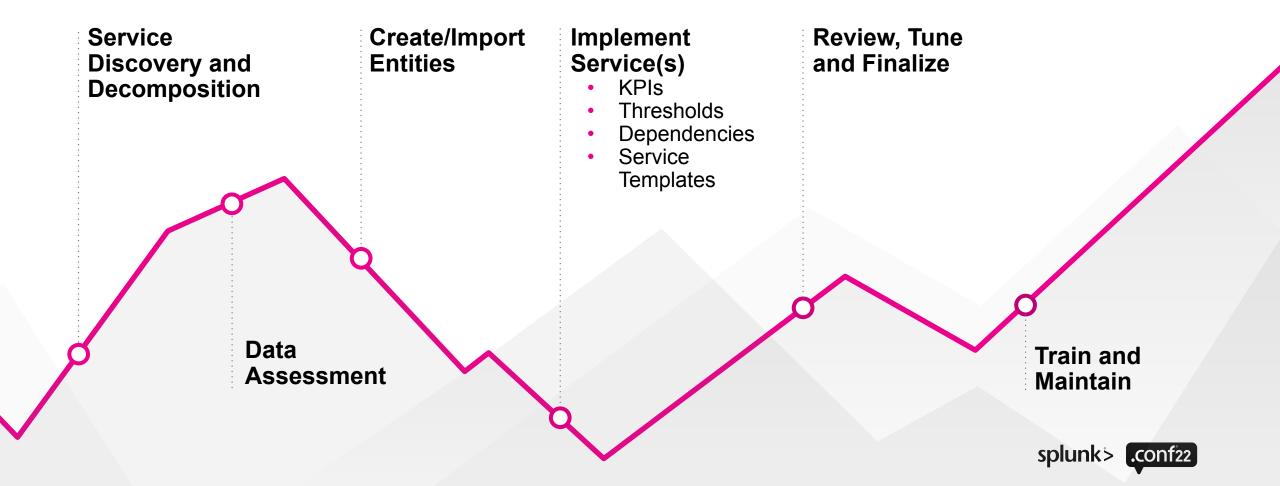






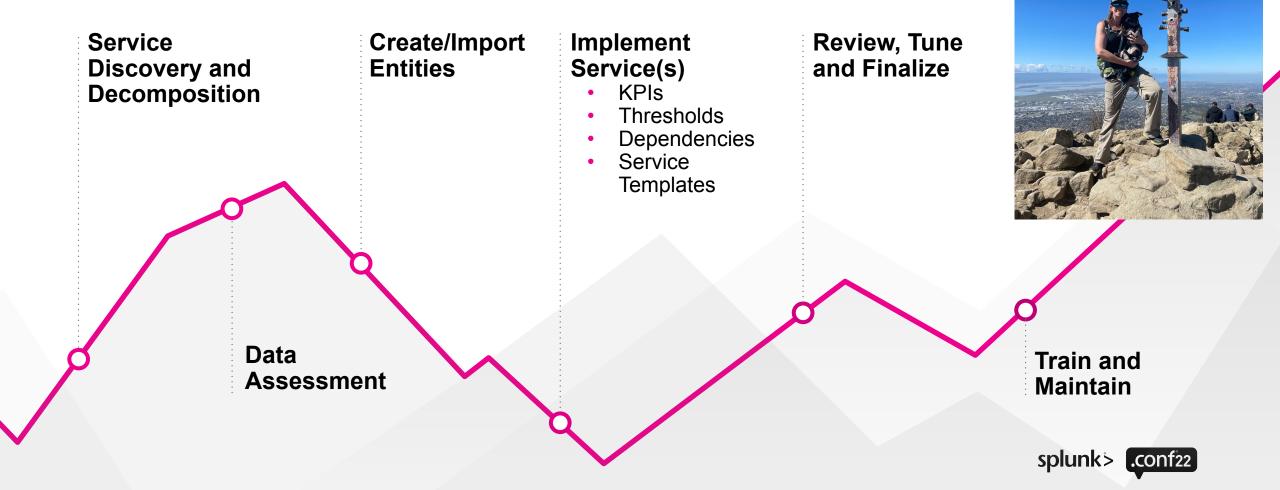






The End

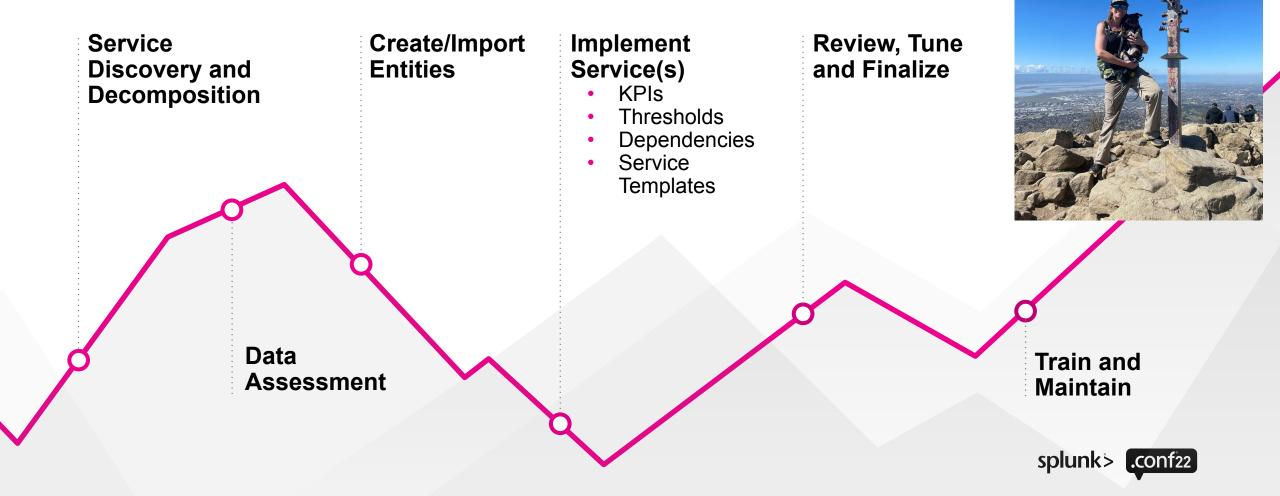
ITSI Implementation Journey



... or is it? 🤔

ITSI Implementation Journey

Time to start planning the next trip!



A Faster Way to Implement ITSI

Giddy-up Buttercup!

Step 1 - Identify critical services

- Business
- Application
- Infrastructure



A Faster Way to Implement ITSI

Giddy-up Buttercup!

Step 1 - Identify critical services

- Business
- Application
- Infrastructure
- Step 2 Identify dependencies
 - Service A depends on Service B
 - Create visual representation



A Faster Way to Implement ITSI

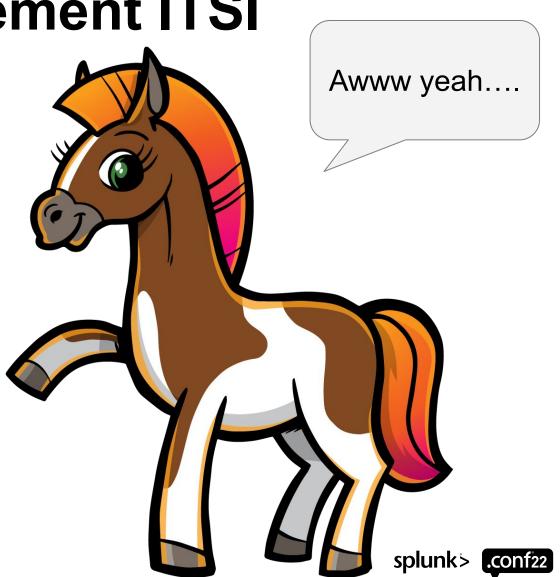
Giddy-up Buttercup!

Step 1 - Identify critical services

- Business
- Application
- Infrastructure
- Step 2 Identify dependencies
 - Service A depends on Service B
 - Create visual representation

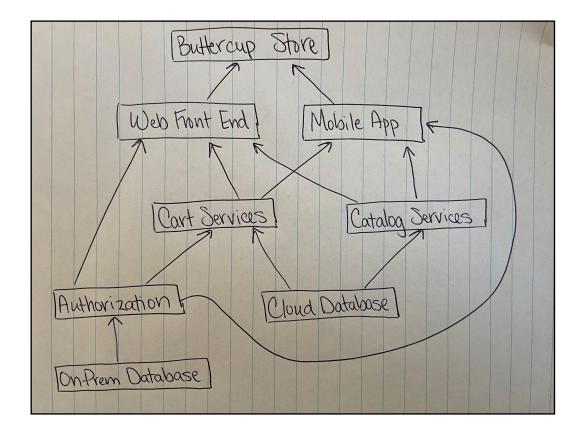
Step 3 - Create services

- Leverage service templates
- Build KPIs as you go
- Easily pivot between services



Service Discovery and Decomposition

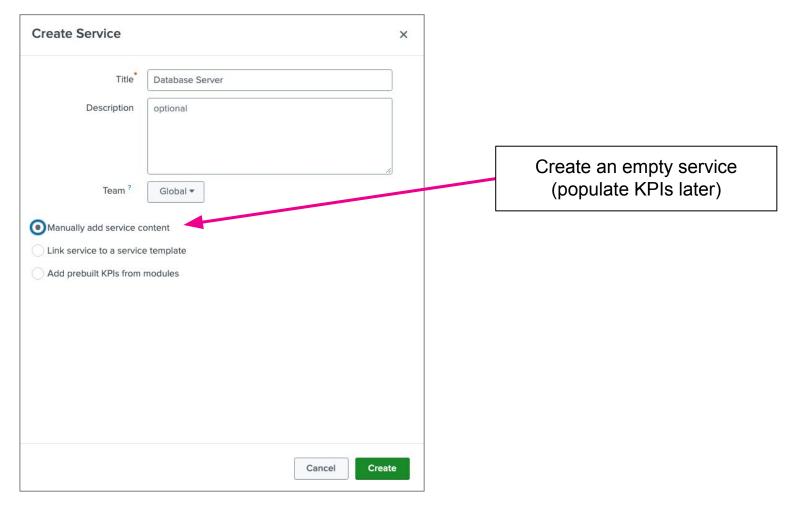
Create Service Dependency Diagram





Create Service Template(s)

Create or identify existing Service to create Service Template from





Create Service Template(s)

Create or identify existing Service to create Service Template from

Create Service		×
Title [*]	Database Server)
Description	optional	
Team [?]	Global 💌	2
Manually add service co	ontent	Leverage KPIs from ITSI Modules
Link service to a service Add prebuilt KPIs from n		
Application Servers	Service for Database Instances that provides KP	Pls for
🗸 Databases	monitoring popular Database technologies.	
End User Experience M	anag 7/7 KPIs selected	
Load Balancers	✓ Database Connection Pool Used %	
OS Hosts Monitoring	Database Deadlock Rate	
Disk Monitoring	Database Query Response Time	
	Cancel	te



Create Service Template(s)

Create or identify existing Service to create Service Template from

Service Analyzer Infrastructure Overview	Alerts and Episodes Glass Table	es Deep Dives Dashboards 🕶	Configuration Search				IT Service Intelligence
Services A service is a collection of KPIs and entities that 1 Service Bulk Action • Database Serve						Explore	e Content [7] Create Service -
i Name *	Actions	Status	Service Template	Entity Rules	KPIs	Health	Team
Database Server	Edit -	Disabled	Not linked	1	7	View Health	Global
	Edit Team Link to Service Template		Create Service	Template from exist	sting Service		
	Create Service Template						
	Put Service in Maintenance Mode						
	Clone Delete						



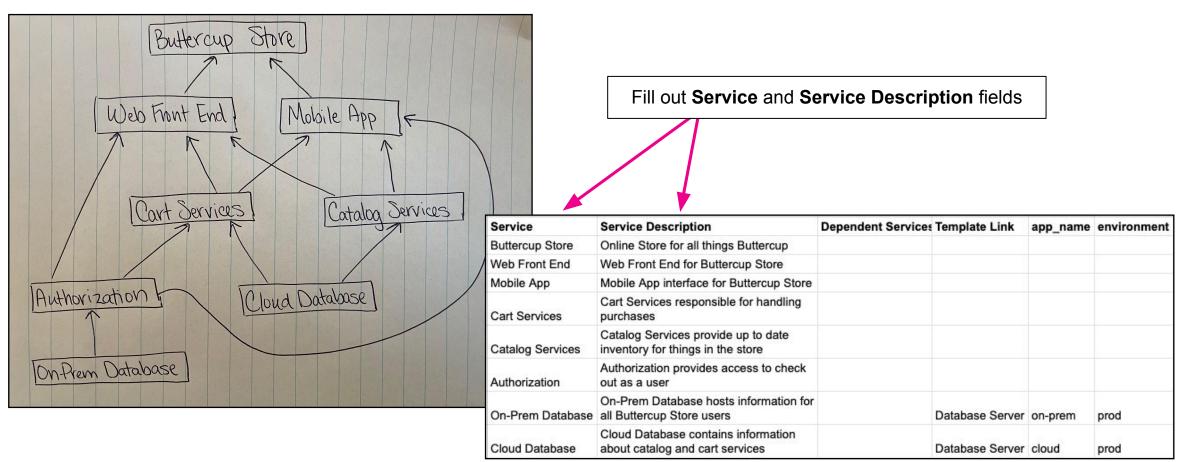
Modify Service Template

Update Entity Rules for entity filtering

Database Server 🗸		New Service From Template
Service Template description 🥒		
Entities KPIs Settings Linked Service	es	
Specify entity rules to dynamically filter KPIs. Entit	y rules are optional. When defining rules you can specify the field value in the ter	nplate or in the service.
If you will be creating services in bulk, you can us service creation. Learn more	e the matches a value to be defined in the service and does not match a value t	to be defined in the service options to aid in
Info 💌 itsi_role X	matches	×
Info • app_name ×	matches a value to be 🔻	×
Info 🔻 environment ×	matches a value to be 💌 Select	×
+ Add Rule (AND)	matches	
+ Add Set of Rules (OR)	does not match ✓ matches a value to be defined in the service	"matches a value to be defined in the service"
	does not match a value to be defined in the service	

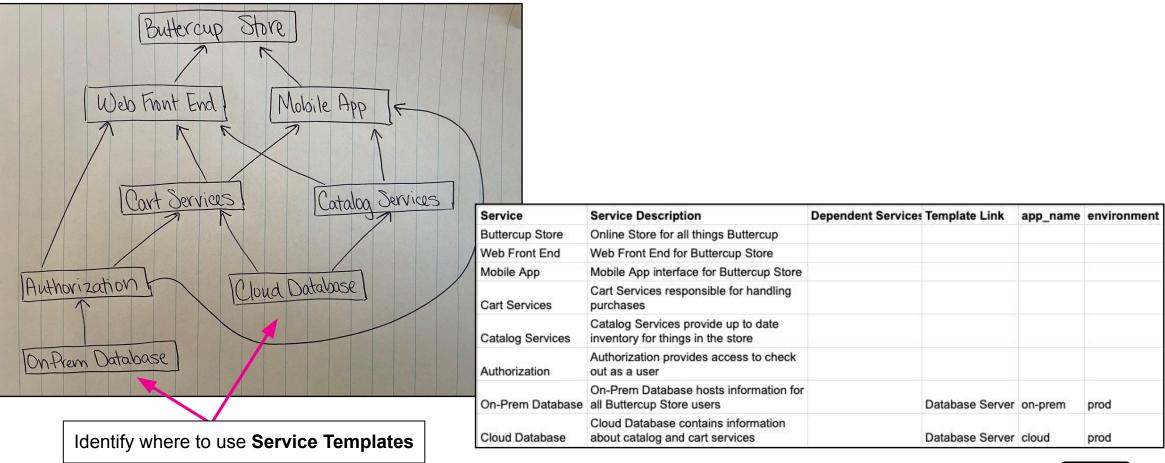


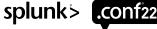
Populate with services, service templates, and service template entity filters



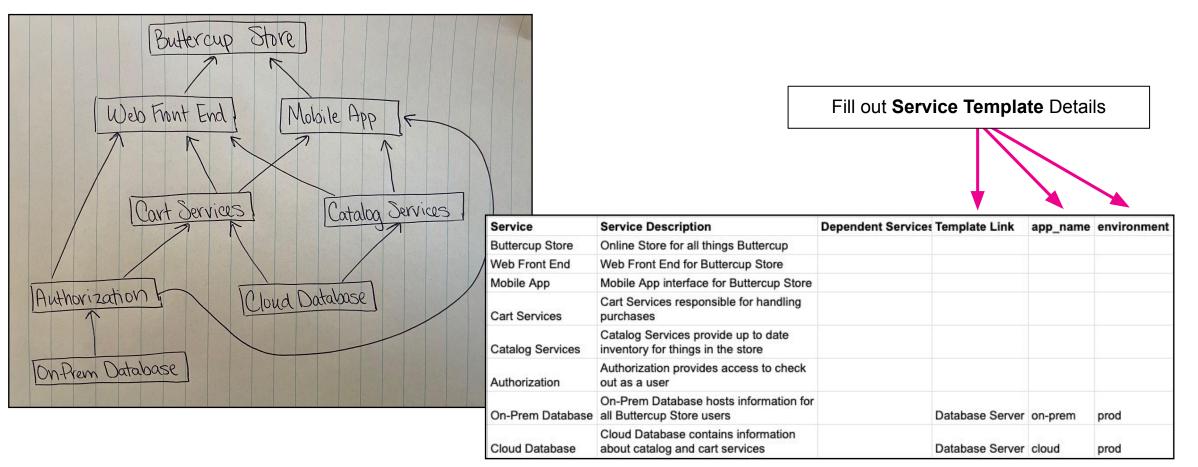


Populate with services, service templates, and service template entity filters



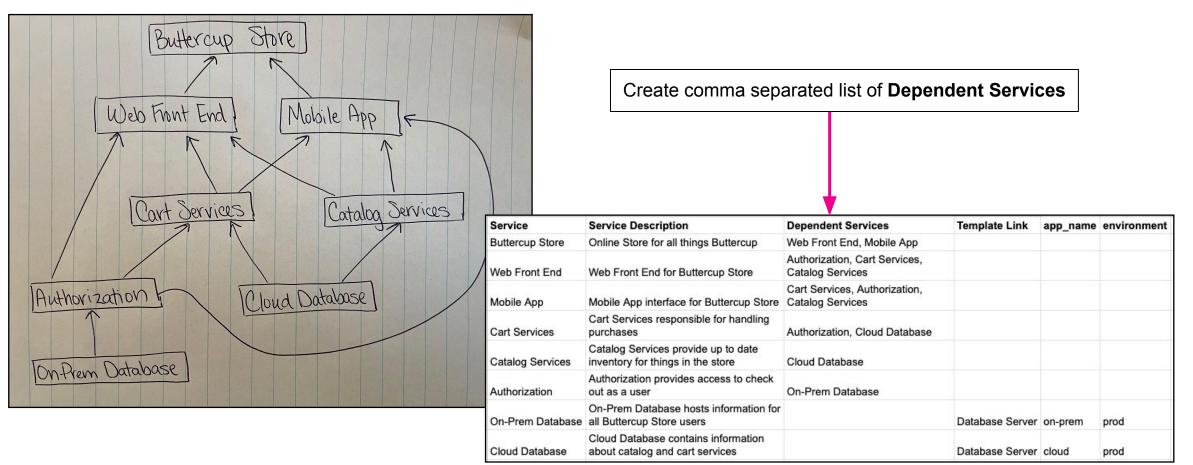


Populate with services, service templates, and service template entity filters





Populate with list of dependent service(s)





Upload CSV Update Permissions

		Object should appear in				
Destination app	itsi	Keep private				
Upload a lookup file	Choose File services.csv	 This app only (itsi) All apps (system) 				
	Select either a plaintext CSV file, a gzipped CSV file, or a KMZ/KML file. The maximum file size that can be uploaded through the browser is 500MB.	Permissions				
Destination filename *	services.csv	Roles	Read	Write		
	Enter the name this lookup table file will have on the Splunk server. If you are uploading a gzipped CSV file, enter a filename ending in ".gz". If you are uploading a plaintext CSV file, we recommend a filename ending in ".csv". For a KMZ/KML file, we recommend a filename ending in ".kmz"/".kml".	Everyone				
		admin				
	Cancel Save	can_delete				
		itoa_admin				
		itoa_analyst				



Create Services

Import from Search

Navigate to **Configuration** \rightarrow **Services**

splunk>enterprise Apps -		6 Administrator ▼ Messages ▼ Settings ▼
Service Analyzer Infrastructure Overview	Alerts and Episodes Glass Tables	Deep Dives Dashboards ▼ Configuration ▼ Search
Service Analyzer 🗸		Data Integrations La
Filter Select services to monitor Fi		
	tags	KPI Base Searches KPI Threshold Templates
Top 50 Services 🌣		Entity Management Notable Event Aggregation Policies
		Correlation Searches Multi-KPI Alerts
Test Service		Hybrid Action Dispatching
100 		Teams Maintenance Windows
// N V V		Backup/Restore



Create Services

Import from Search

splunk>enterprise Apps •		Administrator	🖌 Messages 🔻 Settir	ngs 🔻 Activity 👻 Help	▼ [Find Q
Service Analyzer Infrastructure Overview	Alerts and Episodes Glass Tables	Deep Dives Dashbo	ards Configuration	Search	IT Service Intelligence
Services A service is a collection of KPIs and entities that re 0 Services Bulk Action filter	epresent a real-world IT component.			Explore Content	Create Service - Create Service Import from CSV
No services found.	Cr	reate Service \rightarrow Im	oort from Search		Import from Search



Create Services

Import from Search

Servic	e Analyzer 🔻 Infrastructu	e Overview	Alerts and Episodes	Glass Tables	Deep Dives	Dashboards 🔻	Configuration •	Search		IT Service Intelligence
Entity	y/Service Import	Search	O Select Columns	O Done	Next			Enter the following	ng Ad ho	c Search
	Search Type		Modules	Sa	ved Search		Ad hoc Search			
Search inputlookup services.csv eval "Dependent Services"=split('Dependent Services',",")					Q	Last 60 minute	s▼ Q			
Searc	ch Results Preview - 8 tot	al rows found	d.							
#	Dependent Services		Service	Sei	vice Description			Template Link	app_nan	ne environment
1	Web Front End Mobile App		Buttercup S	tore On	line Store for all thi	ings Buttercup				

1	Web Front End Mobile App	Buttercup Store	Online Store for all things Buttercup				
2	Authorization Cart Services Catalog Services	Web Front End	Web Front End for Buttercup Store				
3	Cart Services Authorization Catalog Services	Mobile App	Mobile App interface for Buttercup Store				
4	Authorization Cloud Database	Cart Services	Cart Services responsible for handling purchases				
5	Cloud Database	Catalog Services	Catalog Services provide up to date inventory for things in the store				
6	On-Prem Database	Authorization	Authorization provides access to check out as a user				
7		On-Prem Database	On-Prem Database hosts information for all Buttercup Store users	Database Server	on-prem	prod	
8		Cloud Database	Cloud Database contains information about catalog and cart services	Database Server	cloud	prod	
							1



Import from Search

6

7

8

On-Prem Database

Service	Analyzer 🔻 Infrastructu	re Overview	Alerts and Episodes	Glass Tables	Deep Dives	Dashboards 🕶	Configuration •	Search		🕢 IT Se	ervice Intelligence
Entity	/Service Import	Search	O Select Columns	O Done	< Nex	ct			R	un the sea	arch
	Search Type		Modules	Sa	ved Search		Ad hoc Search				
	Search	services.csv dent Services"=split("Dep	pendent Services',	".")				Q	t 60 minutes -	٩	
Searc	h Results Preview - 8 tot	al rows found	<u>.</u>								
#	Dependent Services		Service	Ser	vice Description				Template Link	app_name	environment
1	Web Front End Mobile App		Buttercup S	tore On	line Store for all th	nings Buttercup					
2	Authorization Cart Services	s Catalog Service	es Web Front E	ind We	b Front End for B	uttercup Store					
3	Cart Services Authorization	Catalog Service	es Mobile App	Mo	bile App interface	e for Buttercup Store					
4	Authorization Cloud Datab	ase	Cart Service	es Car	rt Services respor	sible for handling pu	ırchases				
5	Cloud Database		Catalog Ser	vices Cat	talog Services pro	ovide up to date inve	ntory for things in th	e store			

Authorization provides access to check out as a user

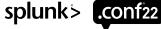
On-Prem Database hosts information for all Buttercup Store users

Cloud Database contains information about catalog and cart services

Authorization

On-Prem Database

Cloud Database



prod

prod

Database Server

Database Server

on-prem

cloud

Service	Analyzer 🔻 Infrastructur	e Overview	Alerts and Episodes	Glass Tables	Deep Dives	Dashboards -	Configuration -	Search		🕢 IT Se	ervice Intelligence
Entity/	/Service Import	Search	O Select Columns	O Done	< Ne	ĸt		-	Click Next to	o proceed	
	Search Type		Modules	Sa	ved Search		Ad hoc Search				
	Search I inputlookup services.csv I eval "Dependent Services"=split			pendent Services	"")				Q	ast 60 minutes -	٩
Search	Results Preview - 8 tot	al rows foun	d.								
#	Dependent Services		Service	Ser	vice Description				Template Link	app_name	environment
1	Web Front End Mobile App		Buttercup S	tore On	line Store for all t	hings Buttercup					
2	Authorization Cart Services	Catalog Servi	ces Web Front E	End We	b Front End for B	uttercup Store					
3	Cart Services Authorization	Catalog Servi	ces Mobile App	Mo	bile App interface	e for Buttercup Store					
						10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					

4	Authorization Cloud Database	Cart Services	Cart Services responsible for handling purchases			
5	Cloud Database	Catalog Services	Catalog Services provide up to date inventory for things in the store			
6	On-Prem Database	Authorization	Authorization provides access to check out as a user			
7		On-Prem Database	On-Prem Database hosts information for all Buttercup Store users	Database Server	on-prem	prod
8		Cloud Database	Cloud Database contains information about catalog and cart services	Database Server	cloud	prod



Service Analyzer Infrastructure Overvie	w Alerts and Episodes Glass Tables Deep Dives Da	shboards Configuration Search IT Service Intelligence
Entity/Service Import Search	Select Define Done Columns Entity Rules	
Specify Columns Select the columns to import and how they sh	rould be converted to ITSI object data type (service or entity). If you are	Update Import Column As field
Column Name	Import Column As	Sample Values From Search
Dependent Services	Dependent Services •	Web Front End Mobile App
Service	Service Title -	Buttercup Store
Service Description	Service Description -	Online Store for all things Buttercup
Template Link	Service Template Link -	
app_name	Do Not Import 🕶	
environment	Do Not Import 🕶	
Settings		
Service Team	Global 🕶	
Import Services As	Disabled -	
Enable 7 days of backfill for all service KPIs	Disabled Enabled	

Service Analyzer Infrastructure Overview Alerts a	and Episodes Glass Tables Deep Dives Dashboards	s ▼ Configuration ▼ Search	IT Service Intelligence
Entity/Service Import Search Select Column			
Specify Columns Select the columns to import and how they should be conve	erted to ITSI object data type (service or entity). If you are importin	g entities, you must specify one column as the Entity Title. If you are importing services, you must specify	one column as the Service Title.
Column Name	Import Column As	Sample Values From Search	
Dependent Services	Dependent Services 🕶	Web Front End Mobile App	
Service	Service Title -	Buttercup Store	
Service Description	Service Description -	Online Store for all things Buttercup	
Template Link	Service Template Link -		
app_name	Do Not Import 🗸		
environment	Do Not Import v		
Settings Service Team Global v		Leave Service Template entity filter fields as Do Not Import	
Import Services As Disabled	*		-
Enable 7 days of backfill for all service KPIs Enable			



Service Analyzer Infrastructure Overview	Alerts and Episodes Glass Tables Deep Dives	Dashboards ▼ Configuration ▼ Search			T Service Intelligence				
Entity/Service Import	Select Define Done Columns Entity Rules								
Specify Columns Select the columns to import and how they should	be converted to ITSI object data type (service or entity). If you	are importing entities, you must specify one colu	mn as the Entity Title. If you are importing services	, you must specify one column as th	e Service Title.				
Column Name	Import Column As		Sample Values From Search						
Dependent Services	Dependent Services +		Web Front End Mobile App						
Service	Service Title 🕶		Buttercup Store						
Service Description	Service Description -		Online Store for all things Buttercup						
Template Link	Service Template Link -								
app_name	Do Not Import -								
environment	Do Not Import 👻								
Settings Service Team									
Import Services As	Disabled -	Disab	-						
Enable 7 days of backfill for all service KPIs	Cisabled Enabled								



ervice Analyzer 🔻	Infrastructure Overvie	ew Alerts and Episod	es Glass Tables	Deep Dives Dashboards	Configuration ▼ Search			IT Service Intelligenc
ntity/Service	Import Search		Define Done ity Rules	< Import			_	
efine Entity Rul	l es o define the entity rules fo	or its linked services.			Femplate Link Nan entity filter rules	ne to		
Service Template	Filter Serv	vice Templ			omplete Entity Rules for Database Serve			
i Service Tem	iplate Link	Services	Entity Rules Com	nplete	e KPIs in the service template will be add placed by the entity rules in the template.	For service tem		
 Database Se 	erver	2	Incomplete	s	rvice, select the column from which to pro	ovide the value.		
Services that	t will be linked to Databa	se Server:			Info itsi_role ×	matches c	latabase_instance ×	
	rem Database I Database				AND			
					Info app_name ×	matches	Select a column 🔻	
					AND	filter	X	1
					Info environment ×	match	endent Services	,
				,	eview for On-Prem Database 🗸		vice Description	
					Finish completing the entity rules abo currently being imported are not inclu	ove in o	plate Link	atch the rules for a service. Entities
					currently being imported are not incli	dpp	_name ironment	



Service Analyzer 🔻 Infrastru	ucture Overview Alerts and Episodes	Glass Tables Deep Dives Da	ashboards Configuration Search IT Service Intelligence
Entity/Service Import	Search Select Defi Columns Entity		
Define Entity Rules Select a template to define the	entity rules for its linked services.		Choose appropriate field(s) from CSV to complete Entity Rules for selected Service Template
1 Service Template	Filter Service Templ Q		Complete Entity Rules for Database Server
i Service Template Link	Services	Entity Rules Complete	The KPIs in the service template will be added to the linked services. The entity rules in the linked services will be replaced by the entity rules in the template. For service template entity rules whose values need to be defined in the
 Database Server Services that will be link On-Prem Database Cloud Database 		Incomplete	service, select the column from which to provide the value.

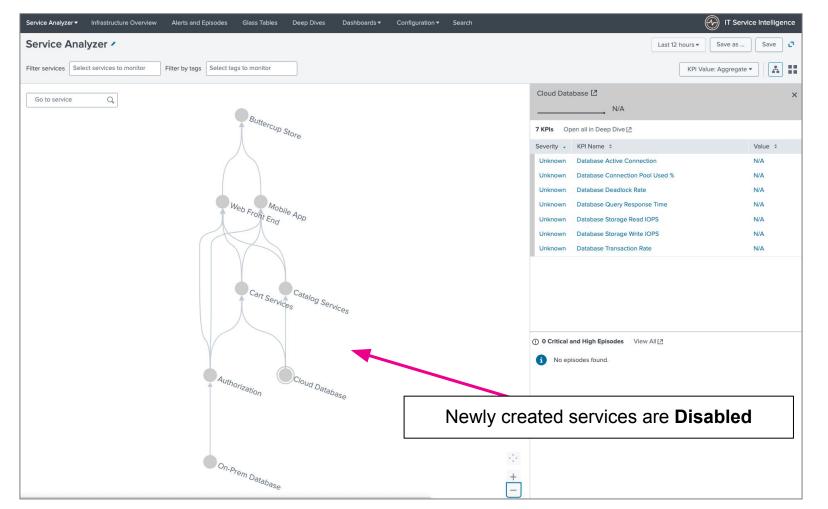


Servi	e Analyzer 🔻 🛛 Infrastru	cture Overview	Alerts and Episodes	Glass Tables	Deep Dives Da	shboards Configuration Search IT Service Integration	elligence
Enti	y/Service Import	Search	Select Defir Columns Entity R		< Import		
Selec	e Entity Rules t a template to define the ice Template	entity rules for its link				Click Import to create Services and Dependent	les
i V	Service Template Link Database Server		Services 2	Entity Rules Comp	lete	The KPIs in the service template will be added to the linked services. The entity rules in the linked services will be replaced by the entity rules in the template. For service template entity rules whose values need to be defined in service, select the column from which to provide the value.	
	Services that will be link • On-Prem Databas • Cloud Database		er:			Info itsi_role × matches database_instance × AND Info app_name × matches Select a column ▼ AND filter × Info environment × matches Select a column ▼ Preview for On-Prem Database ▼ Service Service Service Service Service Description Template Link atch the rules for a service. app_name environment environment	Entities



Completed ITSI Service Tree

Build out KPIs over time as additional info and data becomes available

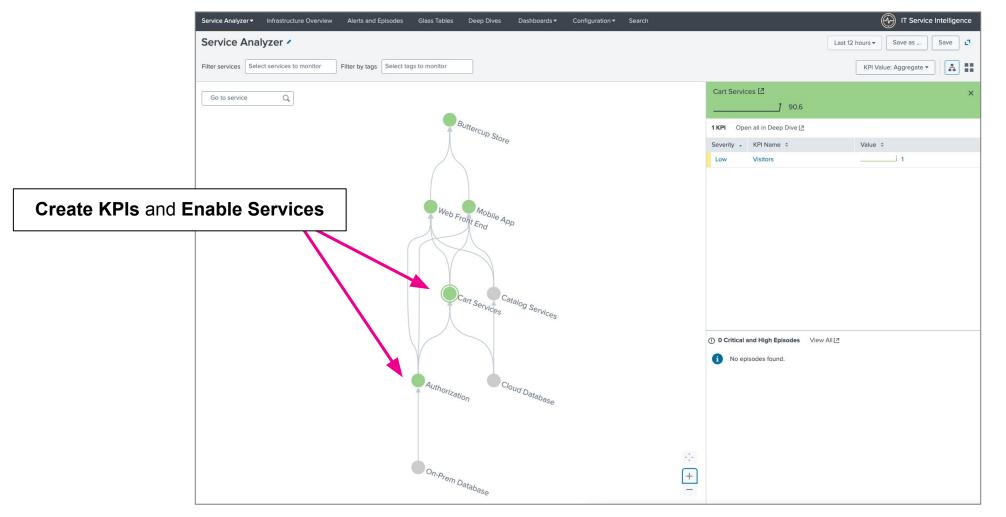




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Completed ITSI Service Tree

Build out KPIs over time as additional info and data becomes available



Completed ITSI Service Tree

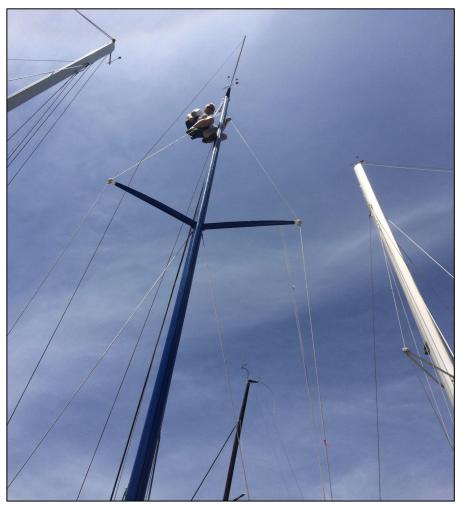
Build out KPIs over time as additional info and data becomes available

arvice Analyzer Infrastructure Overview Episode Review Glass Tables Deep Dives Dashbo	oards ▼ Configuration ▼ Search		IT Service Intelligence
ervice Analyzer 🖻			Last 12 hours - Save as Save
K Buttercup Store Filter by tags Select tags to monitor			KPI Value: Aggregate 👻
Go to service	Cloud Database 🖄	× CPU Utilization %	₩ 67.48 %
	6 KPIs Open all in Deep Dive [2	4 Entities ⑦	
	Severity 🖌 KPI Name 🌣	Value Severity Entity	Name Value
	Normal CPU Utilization %		530970
	Normal Database Response Time		530969 WWWWWWWW 67.8 %
Web Front End	Normal Memory Used %		530967 WWWWWW 68.75 %
End WD	Info Database Queries Info Network Throughput - Bytes In	1859 Normal i-086	530968 67.59 %
	Info Network Throughput - Bytes Out	WWWWWWWWW 7071849.69	
Carr Services Carr Services	① 0 Critical and High Episodes View All L2	Well done!	
Authorization	i No episodes found.		
	۲		
On-Prem Database	+		

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Where do you want to go next?

There's always something else to climb





The Analog Gap

A piece of the puzzle outside the digital



Service Dependency is Institutional Knowledge

• This only comes from one place

Service Analyzer -						er Sec.es.	
Statement & Summarian	Piller by Mgs . Amend have to even them					1 Whore Appropriate +	1.4
dig to service	Conversion and	Canal Designer 22		-	mark mmmm scan		
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https://en.wikipedia.org/wiki/Image:Musical_brainwave_performance_at_deconism_gallery.jpg

The Analog Gap

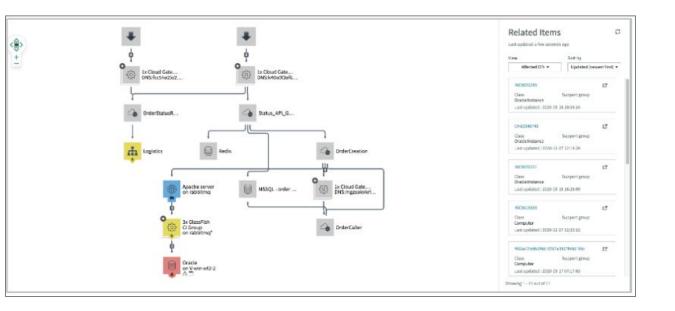
A piece of the puzzle outside the digital

Human Centric

- Put on the "Troubleshooting Cap"
- Flow Diagrams are very often not Dependency Diagrams
 - But can provide some insight into what services are needed

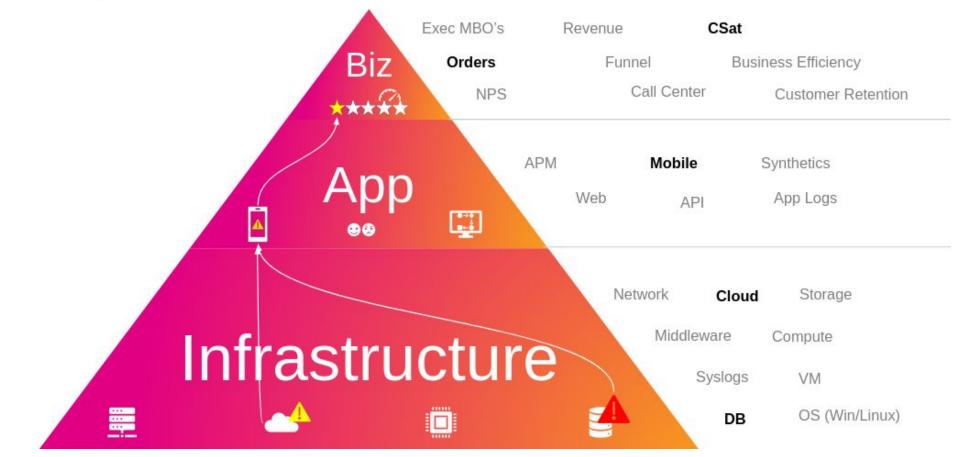
Is there "Prior Art"?

Service Maps a la ServiceNow



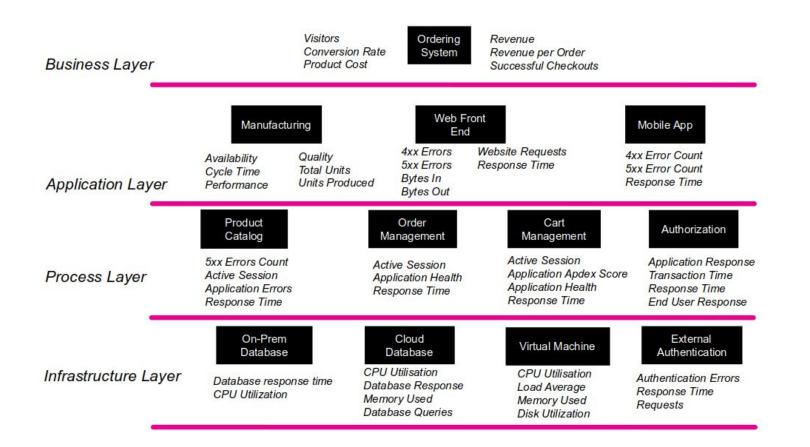


You've followed the rules





You've herded the cats, err, SMEs





Finally, a Service Tree, you've got this!



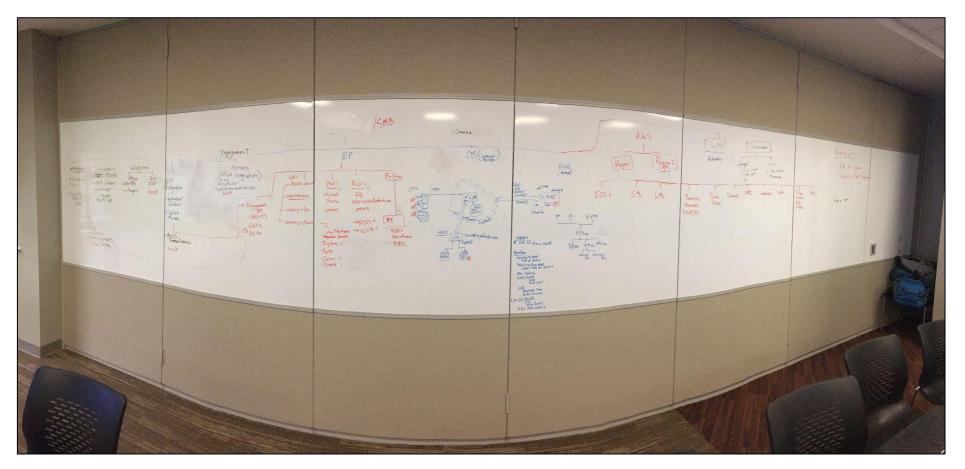


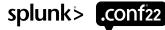
Can I type in the services faster than building a CSV?





.... maybe not!



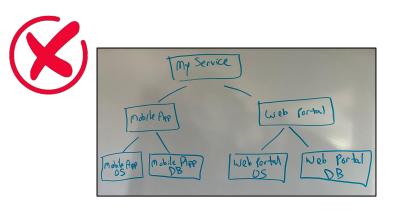


"If Necessity is the Mother of Invention, then Laziness is the Father"

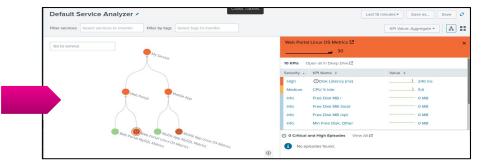
- author unknown



Transcribing is barbaric!











Using Lucidchart as a Service Modeling tool

Use Lucidchart to build your diagrams

- Export to CSV including object relationships
- Work online with multiple contributors graphically and simultaneously
- Enables parallel work streams during shared screen sessions



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Use consistent child->parent connections

Build your service tree models as you'd see health scores propagate

- Dependencies flow from the bottom up, just like service health
 - Connect child -> Parent using Lucidchart arrow connectors

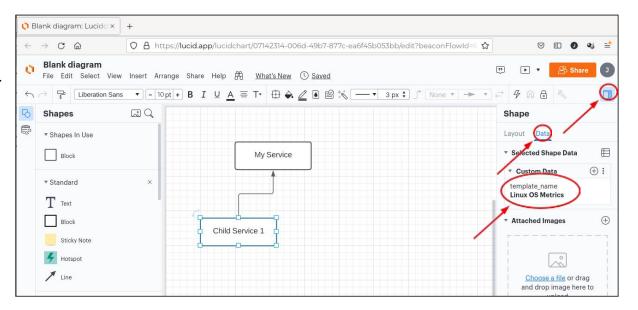
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Add metadata for use during service import

Add metadata for template links, entity rules

- Field names must be consistent
- Entity Rules can have more than one field
 - Create multiple info fields to map entities such as env="prod" or "dev", app="web portal" or "mobile app"
- Pro Tip: create a template in Lucidchart
- Populate the template with data fields you want
- Drag-drop or just copy-paste your template service box in your diagram and link to the tree





Let's connect the dots

Export to CSV the 'shape data'

This will be our import into ITSI

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Post-processing required

The resulting export has all the data we need but requires post-processing • Let's do this in SPL!

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Import the oneshot CSV

Settings, add data, grab the CSV, dump it into a scratch index

• For this purpose the default settings are fine

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SPL 'ing our way to an import

There, fixed it for you.

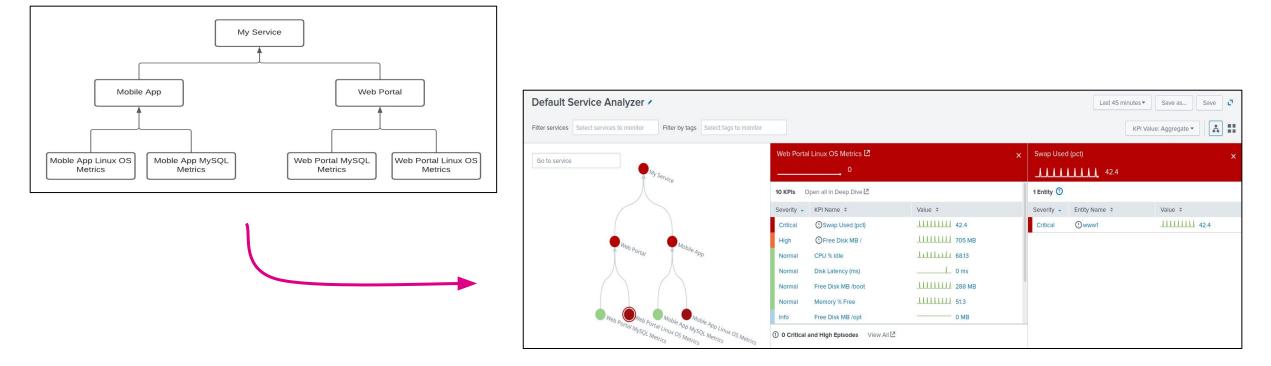
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Import from Search...

Your Services, with the fewest keystrokes possible





Bridging the Analog Gap More Tips

Create service templates in advance in ITSI

- Entities can be added later, but templates will require a re-import
- Install Content Packs which contain service templates first
- If you don't know the KPIs make a "Dummy" service template
- Clone/rename it as many times as you need to match your tree
- Add your KPIs to the template later

Use unique service names in your Lucid Chart diagram

• Unless this is by design use unique names. ITSI will think they are the same service otherwise at import

Re-importing is easy

• In a green field deployment you can delete all services and re-import as needed

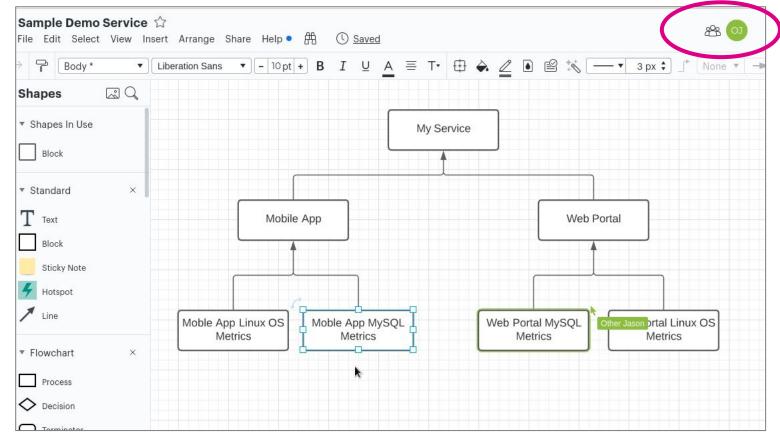


Service Decomposition and Lucidchart

Lucidchart is more than a drawing tool - it's a collaboration tool

Take advantage of the multi-user features

 Reviewing static documents in your shared screen session while updating with the team in Lucidchart in a separate window can be powerful





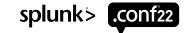
What Else We Can Do

ITSI Service Automation

Setup recurring imports of your service model

- Use this with import by CSV or SPL[™] Search
- Useful in a dynamic environment where services are created and destroyed

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Useful Links

Documentation: Import services from search in ITSI

Tech Talk: <u>Practical guidance for fast and</u> <u>effective Service Modeling in ITSI</u>

Software: Lucidchart





Thank You



